

Attachment 24 (Performance History Matrix) to Section L-12

**FOR OFFICIAL USE ONLY
(When filled in)**

Please complete this form for relevant contracts (in accordance with Section L-12, paragraph 2.8) and include it as part of your proposal (Page limit maximum of 5 pages). **(Note: Offerors are responsible for ensuring this information is current and accurate).** Please include the completed form in your proposal in the same format it is provided here. The Government will use this information to validate offerors' past performance data.

1. Company/division name and location (city/state):

2. Current Offeror Performance History Matrix point of contact:

Name	Phone Number	E-mail address

3. Past and present relevant contract (relevant as defined by the CFI)

Contract #	Type	Program Title	Role	Customer	Period of Performance	Contract Value

4. Was this contract awarded to you under your current company name?

Yes No

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If NO, state previous company name contract awarded to:

5. What was the CAGE Code under which this contract was awarded?

6. Has a Contractor Performance Assessment Report (CPAR) been received from the Government on the referenced contract?

Yes No

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If YES, what year(s) was it received?

7. Description of contract effort and scope (describe the requirements, goals, and purpose of the program):

8. Description of Relevancy (illustrate how your experience on this contract applies to the Affordability Factor and/or EMD Factor of the CFI):

9. Provide the original contract value, contractor's original estimate at completion (EAC), current contract value, and contractor's current EAC (for active contracts) or final cost (for completed contracts). Provide a description of the reasons for any differences in these values:

10. Provide the original contract schedule (e.g., delivery dates, and/or major program reviews), contractor's original schedule estimate at completion (EAC), current contract schedule, and contractor's current schedule EAC. Provide a description of the reasons for any differences in these schedules:

11. If the contract included provisions for award fee, provide a summary of the award fee available and earned for each evaluation period (both in dollars earned and percentage of available award fee received):

12. Description of significant problems encountered on the contract and your solutions to those problems:

13. Provide current points of contact for the current positions held during the contract period of performance:

Point of Contact Or Equivalent	Name	Phone Number	E-mail Address	Mailing Address
Procurement Contracting Officer (PCO)				
Administrative Contracting Officer (ACO))				
Contracting Officer Technical Representative (COTR), if relevant				
Program Manager				
Technical Rep - state Specialty (e.g., test Engineer, data mgr):				
If subcontractor on this Contract, identify the prime contractor's PCO				
Other (e.g., on-site project Officer, User) – specify Title:				

14. Part of the Government validation process will involve asking the references you have provided here whether or not any significant issues have arisen or adverse contractual actions have been taken on your programs (e.g., show cause letters, cure notices, cost overruns/underruns, contract terminations, disputes, etc.). If you have identified a contract where adverse contractual action has been initiated, please explain the circumstances, the action taken, and your solution:

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Performance History Matrix

INSTRUCTIONS

1. Company/division name and location: Self-explanatory.
2. Questionnaire point of contact: Individual responsible for filling out the questionnaire. This information is required in case there is some question on the data provided.
3. Previous or current relevant contract: Identify the contract you'd like the Government to use in its evaluation of your past performance. The referenced contract should be relevant, as defined by the CFI, to this solicitation.

Contract Number: Provide the contract number for the prime contract.

Contract Type: Cost Plus Award Fee (CPAF), Cost Plus Fixed Fee (CPFF), Firm-Fixed Price (FFP), Indefinite Delivery/Indefinite Quantity (ID/IQ), Time & Materials (T&M), etc.

Title: Contract title or program name.

Role: Identify whether you were the prime contractor on this contract or a subcontractor. If you were a subcontractor, identify the company you were subcontracting to.

Customer: Identify the customer this contract was supporting.

Period of Performance: Identify the start and end dates (month/year) for the time you performed under the referenced contract.

Dollar Value: Provide the total contract value over the life of the contract if this questionnaire is for a prime contractor role; for a subcontractor role, provide the contract value for the subcontracted portion only.

EXAMPLE

Contract #	Type	Program Title	Role	Customer	Period of Performance	Contract Value
N00019-97-C-00XX	CPFF	JSF CDP Contract	Prime	JSFPO	Nov 96- Present	\$1.1B

4. Current company name: This question is for those companies who may have been recently absorbed into a new company but think their past performance under the previous company should be considered. The bidders' proposal will have to address how this past performance is transferable to the new company.
5. CAGE Code: With the many mergers and buy-outs, it becomes difficult to track the identity of many original awardees. Therefore, the Government asks you identify the CAGE Code to whom the contract was awarded.
6. CPAR: Identify whether or not CPAR data has been received on the referenced contract.

7. Description of effort and scope: Include brief discussion regarding the scope and purpose of the contract. Describe the magnitude and complexity of the requirements on the referenced contract.
8. Description of relevancy: This area should cover the relevancy of the present/past contract to the JSF program. It should address the Affordability and EMD Factors and associated subfactors identified in the CFI.
9. Contract Value: Provide the values requested and a brief explanation for why the values are different (e.g. contract scope change, additional requirements, software/hardware complications).
10. Contract Schedule: Provide schedule information requested and a brief explanation for differences between initial and current EACs (for active contracts) or at completion (for completed contracts).
11. Award Fee: If the contract included provisions for award fee, provide a summary of the award fee available and earned for each evaluation period (both in dollars earned and percentage of available award fee received).
12. Description of significant problems and solutions: This area should include a description of any unusual or difficult problems which were encountered on the contract, and what specific steps you took to correct the problem(s) and what the outcome of those steps were.
13. Points of contact: These individuals will be provided the Government past performance survey requesting their feedback on the data you have provided in this questionnaire. The points of contact should be individuals who held the following positions during the contract period of performance.

PCO: Individual responsible for authorizing work under this contract.

ACO: Individual responsible for administering the contract.

COTR: Individual responsible for liaison between the contracting and technical staffs.

Program Manager: Individual responsible for cost, schedule and performance of this contract.

Technical Rep: Individual responsible for overseeing the effort under this contract that falls within their particular functional specialty.

Prime Contractor's PCO: For subcontractors, the prime contractor's individual responsible for authorizing work under this contract.

Other: Any other points of contact you feel may provide a necessary alternate perspective from those listed above. Please specify the individuals job position during the referenced period of performance.

14. Government validation process: Self-explanatory.